

Local Grievance # _____

Issue Statement (Block 15 of PS Form 8190):

Did management violate Article 41, Section 2.B of the National Agreement by not allowing Letter Carrier **[name]** to opt on route **[route #]** for **[date(s)]** in the **[Station/Post Office]** Installation, and if so, what should the remedy be?

Union Facts and Contentions (Block 17 of PS Form 8190)

Facts:

1. The grievant placed a bid for an opt/hold-down on Route **[route #]** on **[date]**.
2. Route **[route #]** is a full-time duty assignment of anticipated duration of five days or more in the delivery unit where the grievant is assigned.
3. The grievant was the most senior Letter Carrier in the immediate work area to opt on route **[route #]**.

Contentions:

1. Management violated Article 41, Section 2.B of the National Agreement when they failed to award the opt/hold down on route **[route #]** on **[date(s)]** to the grievant.
2. The grievant has the right under Article 41, Section 2.B to exercise their preference for an opt/hold-down route **[route #]** which was vacated for an anticipated duration of five days or more in the delivery unit to which they are assigned. The JCAM reads in pertinent part:

Opting on Temporary Vacancies. Article 41.2.B.3, 4.2.B.4 and 41.2.B.5 provide a special procedure for exercising seniority in filling temporary vacancies in full-time duty assignments. This procedure, called "opting," allows carriers to "hold down" vacant duty assignments of regular carriers who are on leave or otherwise unavailable to work for five or more days.

Full-time reserve, full-time flexibles and unassigned full-time letter carriers may opt on vacancies of fewer than five days where there is an established local past practice (Article 4 1.2.8.3).

Eligibility for opting. Full-time reserve letter carriers, full-time flexible schedule letter carriers, unassigned full-time carriers, part-time flexible,

and city carrier assistants carriers may all opt for hold-down assignments.

All unassigned regulars have opting rights, regardless of the reason for the unassigned status (Step 4, H94N-4H-C 9600724 1, September 25, 2000, M-01431).

Remedy (Block 19 of PS Form 8190):

1. That management cease and desist violations of Article 41, Section 2.B.4 of the National Agreement at the **[Station/Post Office]**.
2. That Letter Carrier **[name]** be paid a lump sum equal to the difference between the number of hours he/she actually worked and the number of hours he/she would have worked had the opt/hold-down been properly awarded. This payment is to also include any out of schedule premium pay that results from the change in work schedules.
3. That Letter Carrier **[Name]** be paid a lump sum of \$100.00 to serve as an incentive for future compliance.
4. That all payments associated with this case be made as soon as administratively possible, but no later than 30 days from the date of settlement.
5. That proof of payment be provided to **[NALC Official]** upon payment, and/or any other remedy the Step B team or an arbitrator deems appropriate.

Add the following issue statement, facts, contentions, and remedy request if we can prove the violation is repetitive:

Issue Statement:

Did management violate Article 15, Section 3.A of the National Agreement along with policy letter M-01517 by failing to comply with the prior Step B decisions or local grievance settlements in the case file, and if so, what should the remedy be?

Facts:

1. Article 15, Section 3.A of the National Agreement states in relevant part:

The parties expect that good faith observance, by their respective representatives, of the principles and procedures set forth above will result in resolution of substantially all grievances initiated hereunder at the lowest possible step and recognize their obligation to achieve that end.

2. M-01517 states in part:

Compliance with arbitration awards and grievance settlements is not optional. No manager or supervisor has the authority to ignore or override an arbitrator's award or a signed grievance settlement. Steps to comply with arbitration awards and grievance settlements should be taken in a timely manner to avoid the perception of non-compliance, and those steps should be documented.

3. Under the heading *Remedies and Opting*, Article 41 of the JCAM states in relevant part:

In circumstances where the violation is egregious or deliberate or after local management has received previous instructional resolutions on the same issue and it appears that a "cease and desist" remedy is not sufficient to insure future contract compliance, the parties may wish to consider a further, appropriate compensatory remedy to the injured party to emphasize the commitment of the parties to contract compliance.

4. Included in the case file are **[Arbitration Awards/Step B decisions/local grievance settlements, etc.]** in which management was instructed/agreed to cease and desist violating Article 41 of the National Agreement by not allowing Letter Carriers to opt/hold-down routes that are vacant for at least five days.

Contentions:

1. Management violated Article 15, Section 3.A of the National Agreement and M-01517 by failing to abide by the previous Step B decisions/local grievance settlements in the case file. When management violates contractual provisions despite being instructed/agreeing to cease and desist these violations, they have failed to bargain in good faith.
2. The Union contends that Management has had prior cease and desist directives to stop violating Article 41 by not allowing Letter Carriers to opt/hold-down routes that are vacant for at least five days. The Union also contends that Management's actions are continuous, egregious and deliberate. The Union has included past decisions/settlements in the case file to support their claim.

Remedy:

1. That management cease and desist violating Article 15 of the National Agreement.
2. That Letter Carrier(s) **[Name], [Name], and [Name]** each be paid a lump sum of \$100.00 to serve as an incentive for future compliance.



National Association of Letter Carriers Request for Information

To: _____
(Manager/Supervisor)

Date _____

(Station/Post Office)

Manager/Supervisor _____,

Pursuant to Articles 17 and 31 of the National Agreement, I am requesting the following information to investigate a grievance concerning a violation of Article 41:

1. A copy of the Letter Carrier work schedule for the week(s) of **[date(s)]**.
2. A copy of the TAC Employee Everything Report for Letter Carrier **[name]** (grievant) for the period **[date to date]**.
3. A copy of the TAC Employee Everything Report for Letter Carrier **[name]** (person who was off work) for the period **[date to date]**.
4. A copy of the award sheet for all hold down(s)/opt(s) for the week(s) of **[date to date]**.
5. A copy of the request to opt/hold-down route **[route#]** submitted by Letter Carrier **[name]**.
6. A copy of the Letter Carrier seniority list for the **[Station/Post Office]**.

I'm also requesting time to interview the following individuals:

1. **Name**
2. **Name**
3. **Name**

Your cooperation in this matter will be greatly appreciated. If you have any questions concerning this request, or if I may be of assistance to you in some other way, please feel free to contact me.

Sincerely,

Request received by:

Shop Steward
NALC

Date:



National Association of Letter Carriers Request for Steward Time

To: _____
(Manager/Supervisor)

Date _____

(Station/Post Office)

Manager/Supervisor _____,

Pursuant to Article 17 of the National Agreement, I am requesting the following steward time to investigate a grievance. I anticipate needing approximately _____ (hours/minutes) of steward time, which needs to be scheduled no later than _____ in order to ensure the timelines established in Article 15 are met. In the event more steward time is needed, I will inform you as soon as possible.

Your cooperation in this matter will be greatly appreciated. If you have any questions concerning this request, or if I may be of assistance to you in some other way, please feel free to contact me.

Sincerely,

Request received by: _____

Shop Steward
NALC

Date: _____